

# Japan in the ESNC 2013 Competition: from ideas to potential commercialization

GPS/GNSS Symposium 2013, Tokyo 29 November 2013





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#### Pilot Activities to foster EU-JP GNSS industrial cooperation (2013)

Industrial internships in GNSS for European and Japanese engineering students (VULCANUS) 企業インターンシッププログラム(ヴルカヌス奨学金) →EU: 1 Japanese student will start in CEIT (GNSS in railway industry)

GNSS Industrial Partnership Service – to develop EU-JP business and R&D partnerships 産業連携サービス - EUと日本企業、R&D機関がパートナーシップを特定し発展

- → EU: over 10 Industrial profiles interested in developing partnerships with Japan
- → <u>Japan:</u> call for interest to develop cooperation with the EU

Innovation Competition in Japan with the European Satellite Navigation Competition 2013

→ Reward innovative ideas for GNSS applications in Japan (starts 1 April 2013)



## GNSS.Asia Japan – プロジェクトチーム

ファブリツィオ・ムラ



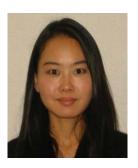
市岡利康



谷島 潔



角谷陽子



ファブリツィオ・ムラ: 日欧産業協力センター事務局次長, J-BILATプロジェクトコーディネーター, GNSS.Asia.チームリーダー

<u>市岡利康</u>: J-BILAT, GNSS.asiaプロジェクトマネージャー, 科学技術イノベーションにおける 日欧連携のプロモーション

角谷陽子:日本における J-BILAT, GNSS.Asia普及活動のプロジェクトコーディネーター

谷島 潔:日本チームエキスパート,ライトハウステクノロジー・アンド・コンサルティング株式会社勤務。GNSS活用により世界貢献することを目的とする。



## **GNSS.**Asia Japan – Networking Workshops

First GNSS. Asia Japan Workshop: 14 May 2013

Update on GALILEO schedule, EGNOS applications

Market opportunities in the EU for Sat Nav Apps,

Side by side with the SPAC Forum



#### Second GNSS. Asia Japan Workshop: 16 October 2013

Organized in Cooperation with SPAC

**Updated Market assessment of eGNSS** 

Case studies in Europe: GNSS for Transport / road

Presentation of FP 7 projects: call to participate in H2020





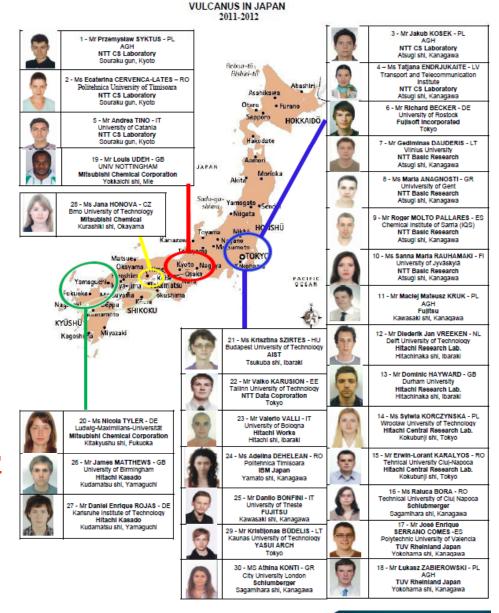
111日 亚星型位と地理空間情報(G空間)フォ

#### "Vulcanus" Engineering Internships

# **Vulcanus in Japan 2011-2012 Map of internships**

We welcome Japanese GNSS companies interested in receiving European engineering interns for the period:

September 2013- August 2014

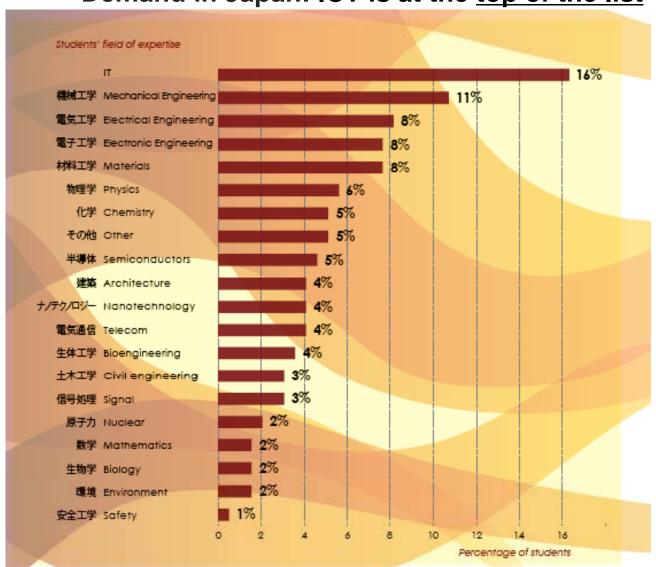




## "Vulcanus" Engineering Internships

## **Vulcanus in Japan** Company internship for young engineers:

Demand in Japan: ICT is at the top of the list





## "Vulcanus" Engineering Internships in GNSS

Results of the <u>Vulcanus in Japan GNSS</u> campaign (first half of 2013): 0 placements in Japanese companies



#### **Lessons learned:**

**Industry: Highly Concentrated Japanese SatNav makers** 

Willingness to engage in internationalization?

Market very dependent on public projects (QZSS)

Hardware makers: not interested

Application developers: want talent with hyper-specific skills

Industrial internships not common in Japan

Academia: Very interested: <u>but</u> no strong connection to industry



## The European Satellite Navigation Competition (ESNC)

**About the European Satellite Navigation Competition 2013** 

Past Winners and success stories in ESNC

**Evaluation of the 2013 Japan Competition** 





#### 参加者への情報

#### **About the European Satellite Navigation Competition 2013**

SUBMIT YOUR IDEA

1 APRIL - 30 JUNE 2013 WWW.GALILEO-MASTERS.EU

partner regions 2012

NORTH AMERICA GIPUZKOA I NICE-SOPHIA ANTIPOLIS CATALONIA BULGARIA ARAB MENA































innovation IT partner schältzeit

#### 目的



- GNSS(衛星測位システム)の多岐にわたる可能性の認識を広める
- 様々な分野への技術応用を推進
- 企業家やベンチャー企業をサポート
- 受賞アイディアの理解を高めるため、多様な地域の産業、研究、政治体制などを考慮したマッチング
- 欧州が主体である衛星測位システム・ガリレオの将来的な可能性を軸に した国際協力の増築



#### グローバルパートナー

#### Anwendungszentrum GmbH Oberpfaffenhofen (AZO)

- Organiser of the European Satellite Navigation Competition
- Drives innovation & incubation in the commercial use of space technologies & infrastructures

#### 本のパートナー

- 一般財団法人 日欧産業協力センター
- GNSS. Asia
- 般社団法人 測位航法学会











business incubation centre Bavaria managed by AZO

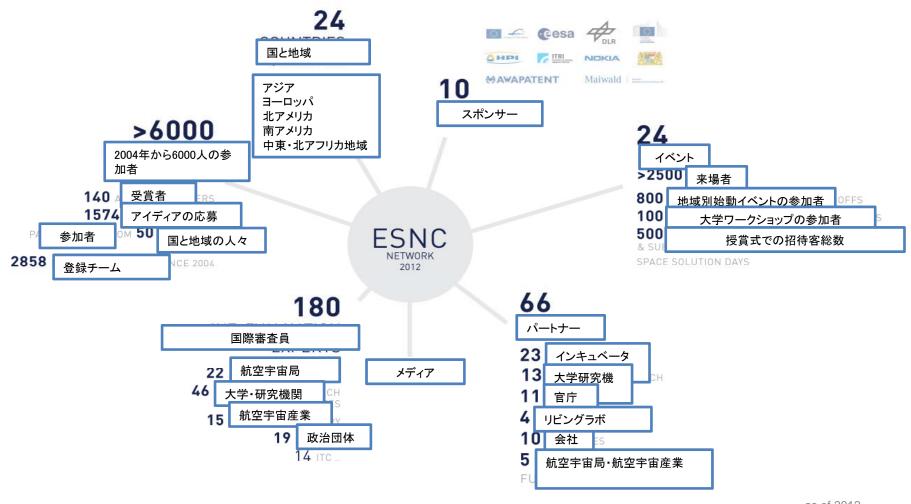




日欧産業協力センター

#### ESNC 国際ネットワーク





as of 2012



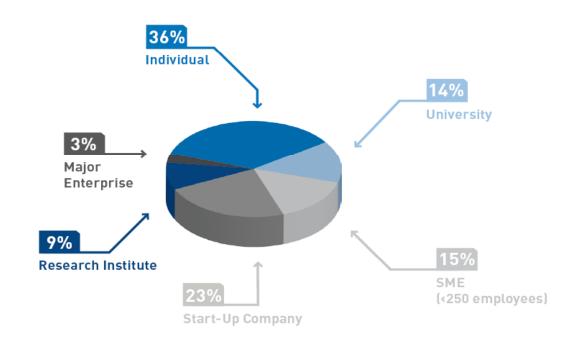
#### 2004年から革新的な技術・イノベーションの源のESNC

- 6,000以上の参加者
- 約2,000通の応募
- 171人の受賞者
- 60以上の国際的パートナー



## 過去のESNC応募者

- スタートアップ企業
- 中小企業
- 大企業の研究開発員
- 大学等の研究関係者
- 学生(20歳以上)
- 個人の研究員



#### スケジュール



2013年3月-6月 地域別ESNC 始動イベント (20地域) 2013年4月1日 ESNC2013アイディアデータベース への登録受付開始 (地域別チャレンジとプロモーション 活動)

2013年9月 地域別審査員と特別賞審査員 による国際審査会議

January February March April May June July August September October November December 2013

2013年4月25日 ウィーン・ヨーロッパナビゲーション会 議での国際始動イベントの開催

2013年6月30日 アイディアデータベースの 受付終了と審査開始 5 November 7013

2013年11月5日 地域別賞と特別賞の授 賞式と会議

#### 応募方法



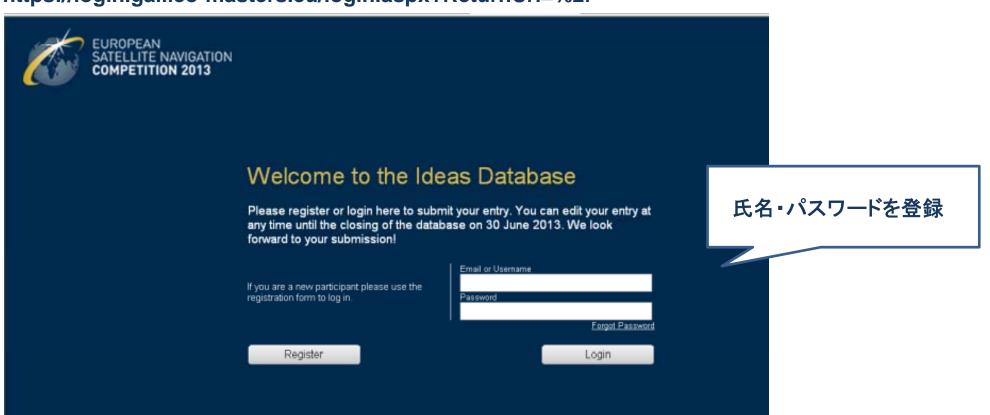
#### アイディア募集 2013年4月1日-6月30日

http://www.galileo-masters.eu/



上記ウェブサイトをクリック

https://login.galileo-masters.eu/login.aspx?ReturnUrl=%2f



#### 2013 年 ESNC パートナー



in cooperation with





under the patronage of







special prize partners













#### 日本賞





in cooperation with











Now YOU can be the jury!

EAR

Browse through more than 200 abstracts of this year's ESNC submissions. Until 15 November 2013 you can read through the summanised ideas and vote for your favorite entry, more

**Organiser** 



#### About

#### ESNC Network

Business Incometion

Experts Network

#### The Competition

Terms of Participation

Application Fields

Evaluation

Ananda Caramony

#### Printer.

**Get Improved** 

#### Japan

Prizes

Secion

Career

Regional Organises

Regional Partner



#### Prize

The regional winner will receive:

- . EUR 5,000 in cash to be used at the winner's discretion
- As part of the "Step In Japan" programme, the winner will have access to one month of hot-desk, support at the main Japanese office of the EU-Japan Centre for Industrial Cooperation in Tokyo.
- The winner will also receive an information helpdesk service in relation to Japan and assistance in searching for and identifying partners through the Encerprise Europe Network Japan service with an eye toward commercialising the winning idea.

#### Contact.

6U-Japan Centre for Industrial Cooperation Mr Fabricio Mora Shriokane-Takanana Station Bidg. 4F 1-27-6 Shirokana Minato-kai, Tokyo 108-0072

~ 81 (0) 34 40 80 281 Enail





#### 日本賞



#### 優勝者はグローバル賞獲得のチャンスがあります!

- 賞金 € 5,000
- 1ヶ月インキュベーションサポート **STEP in Japan**
- 情報提供サービス
- ・パートナリングサポート



**Enterprise Europe Network** 

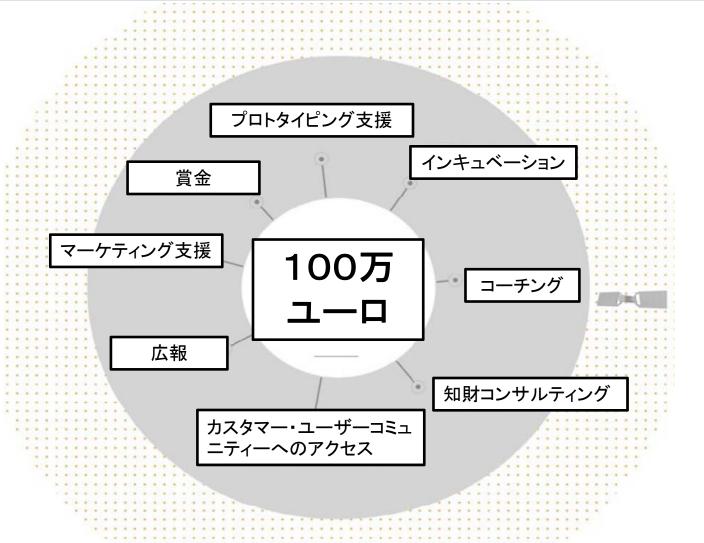


#### グローバル賞



**ガリレオマスター**になって €20,000獲得!





## アプリケーションの事例









## Overall Winner :: GALILEO Master 2011

Winner :: NAVTEQ / USA

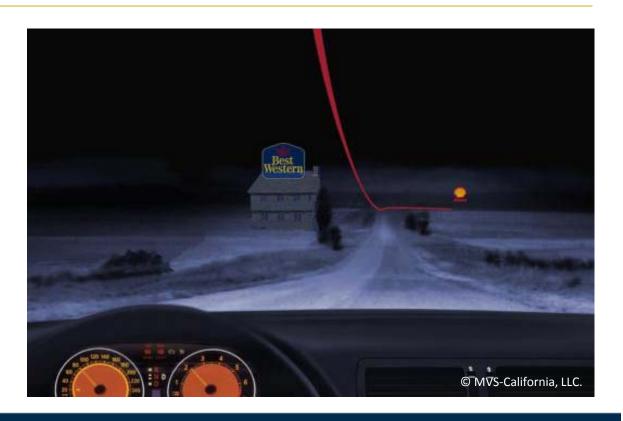


True3D™ Head Up Display: Disruptive technology in LBS and mapping for citizens and military

Juliana Clegg | Tom Zamojdo | Chris Grabowski



- Augmented Reality
- Translucent location guidance
- Virtual Cable<sup>™</sup>, Virtual Signs<sup>™</sup>
- GNSS, map, and POI data
- From 2 metres to infinity
- Truly 3D
- Real-time data streaming
- Automotive, marine, avionics



MVS - CALIFORNIA, LLC

#### 総合優勝者 ナビゲーションのアプリケーション



# Seamless Indoor Navigation シームレス屋内ナビゲーション

Overall Winner :: GALILEO Master 2012

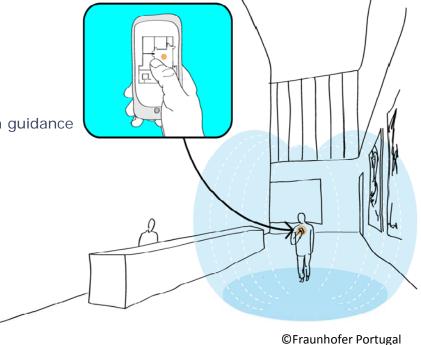
総合優勝者::ガリレオマスター2012





#### スマートフォンの正確な屋内ナビゲーション

- Ultra Low Frequency Magnetic Field Communication
   超低周波数による磁場コミュニケーション
- Works with the phone's three-axis hall sensor 携帯内蔵の三軸ホールセンサを利用
- Indoor navigation, access control, personalized advertisements, museum guidance
   屋内ナビゲーション、アクセスコントロール、個人向け広告、博物館案内
- GNSS support for tunnels and densely constructed areas
   建物密集地域やトンネルなどにおけるGNSSのサポート
- Ranges from millimetres to several meters,
   very low-cost infrastructure
   低コストのインフラで尚且つミリメートル、メートル単位の範囲を持つ



#### Regional Winner :: United Kingdom



# The Travel Time Platform – Time is More Valuable than Distance





Peter Lilley | Charlie Davies

- Delivers locations based on travel time
- First to market, initial customers secured
- Launched in the UK
- Successful trials in nine other countries
- Uses real-time and historic GNSS data
- Adds the value of GNSS data to location-based information



© iGeolise 2012

#### Special Prize:: GSA



# **3SOUND NAVIGATION:** Track Navigation Solution

Rafael Olmedo



- Integrates acoustic binaural technologies (3D sounds) and GNSS technologies to guide people along a predefined track
- Solution of the second of t
- Mobile phone sensor provides orientation and reinforces navigation
- 3D sounds make it possible to perceive sounds from specific spatial points
- Open earphones allow undisturbed environmental hearing
- Track navigation based on acoustic track perception













#### **Smart Moving**



#### Roadroid - The Global Road Monitoring System

Regional Winner 2012 :: Öresund



- sustainable road quality using smartphone sensors, cameras, & GPS with online maps
- Roads are a key factor around the globe; important for growth and democracy
- Globally scalable solution for cost-efficient road surveys
- Road quality is an excellent input for route guidance





#### Road / Ride sharing

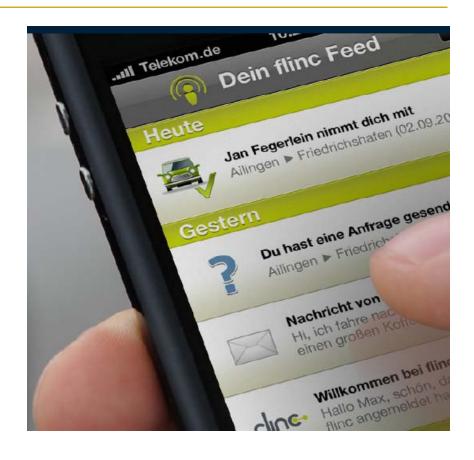


#### flinc

Regional Winner 2010 :: Hesse



- social mobility network
- > real-time ride sharing
- combines GPS and location-based capabilities with social networking to offer a dynamic, safe, and automated service that gets people from A to B
- available in the app store



#### **Success Stories (examples)**





Wikitude Drive // The overall winner of ESNC 2010 is the worlds first fully functional mobile Augmented Reality navigation system with global maps. It is a light-weight turn-by-turn navigation system that uses Augmented Reality (AR) to draw driving instructions directly onto the live video stream of your smartphone. Wikitude Drive is already available in the Android Market.

eVotz // The winner of the USA Challenge 2010 is currently in beta. In May the company established its European office in the ESNC partner region Nice-Sophia Antipolis. The interactive, authenticated, private, and location-aware application impacts society by leveraging the incredible growth of mobile devices – and the corresponding geo-location and mobile positioning services – to enable simple, trustworthy, and secure voting and polling.





Cardiac Power Monitoring [CPM] // CPM measures cardiac power during training at any time and location and won the GNSS Living Lab Prize in 2010. In combination with the cardiac power index [CPI], it provides the user with a target and proof that her/ his training efforts are paying off. Currently the system is being tested and validated by a user community in a Living Lab.

#### **Success Stories (examples)**





VUIog // The celebrated car-sharing service from the 2005 GALILEO Master has been in place in Antibes, Côte d'Azur since July 2007.

iOpener // Following a year of support in the ESA BIC Noordwijk, the Dutch regional winner from 2006 has received EUR 4.1 million in venture capital and can already boast 20,000 beta testers for a virtual reality real-time racing game.





Insiteo // After winning the 2008 ESA special topic prize, Insiteo a specialist of innovative solutions for indoor geo-location, has concluded the initial phase of a funding round valued at several million euros to produce the first 10 prototypes of pseudolites.

#### 授賞式2012: ミュンヘン





#### 歓迎会2012: ミュンヘン





#### **Evaluation of the 2013 Japan Competition**



#### **Evaluation of the 2013 Japan Competition**

- →23 Ideas received for Japan, 19 valid ideas ranked
- →Ideas: B2C GNSS applications, QZSS services, Disaster prevention
- → Many ideas from Japan, South Korea, Taiwan and ... Europe
- → The Winning idea will be announced on 5 November at ESS in Munich
- → 4 Finalists ideas shortlisted for final selection

#### **European Space Solutions**



The European Space Solutions conference is coming to Munich from 5 - 7 November 2013.

The major 3-day conference will bring together business and the public sector with users and developers of space-based solutions. For more information: <a href="https://www.space.solutions.eu">www.space.solutions.eu</a>



#### Save the date! 2<sup>nd</sup> EU-Asia Industry Collaboration Seminar

# 5 November 2013

- Participants from EU and five Asian Economies
- B2B matchmaking sessions
- Great opportunity to interact with European GNSS
   Industry and Institutions!
- GNSS Application thematic desks (standardisation, receivers, road and transport, etc.)
- Co-located with European Space Solutions
   conference and Galileo Masters Award Ceremony







# THRNK YOU ... any questions? GNSSia

Contact us at gnssasia@eu-japan.gr.jp





## "Vulcanus" Engineering Internships

#### **Vulcanus in Japan** Company internship for young engineers:

<u>Japanese language and culture course</u> (4-month) and <u>company internship</u> (8-month) in Japan for European students in science & engineering fields (the same programme exists for Japanese students in the EU).

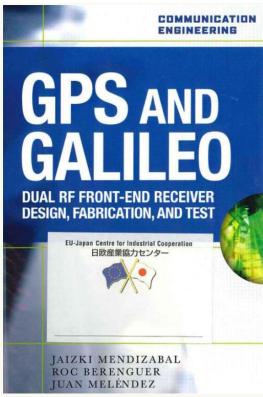
Vulcanus in Japan 2011-2012



30 participants started Vulcanus in September 2011











# GNSS Industrial Partnership Service – to develop EU-JP business and R&D partnerships

Example of industrial partnership request:

Title: New vehicle tracking solution

<u>Summary:</u> A small German company offers a vehicle tracking solution based on a smart box (GNSS/GPRS) that can be configured individually and can be integrated into existing technical surroundings. It is robust and compact and provides locations of vehicles, cargo and passengers in real time. Benefits include increased transparency and more efficient work processes. Partners from logistics, facility management and other services are sought for commercial agreements with technical assistance. (TECHNOLOGY OFFER, ref.:13 DE 0855 3RMD)

Detailed information: <a href="http://www.enterprise-europe-network.ec.europa.eu/matching/completerec.cfm?BBS\_ID=175765&COMPANY=801370">http://www.enterprise-europe-network.ec.europa.eu/matching/completerec.cfm?BBS\_ID=175765&COMPANY=801370</a>

#### All current offers available at:

http://japan.gnss.asia/Industrial Partnership Opportunities



# About the EU-Japan Centre for Industrial Cooperation 日欧産業協力センターについて

1. Policy analysis
Seminars & workshops: support to dialogue
EU-Japan Business Round Table

2. <u>Services to Business</u>
Training programmes for EU and JP firms
Enterprise Europe Network
Information service (business inquiries)

3. <u>EU-Japan cooperation in Innovation & R&D</u> R&D (FP7) J-BILAT Cluster helpdesk and missions

- help EU firms become familiar with the Japanese market and industry trends;
- facilitate contacts and help initiate business through network + meetings (\*) (multi-sectoral);
- assess expectations from Japanese customers about EU products / services (\*);
- help EU firms (resp. Jp firms) search for partners in Japan (resp. partners in Japan) (\*);

(\*) Relevance to GNSS







